

IRBMANAGER IACUC Reviewer User Guide

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Introduction

Starting September 1st, 2021, the Nova Southeastern University Institutional Animal Care and Use Committee (IACUC) will use an electronic submission system, IRBManager™, for submission of all protocols to the IACUC for review. IRBManager is a web-based system accessible anywhere with an Internet connection, that supports electronic submissions of new IACUC Protocol Submissions along with Amendments and Annual Renewals for submissions originally completed in the system. It is also a fully interactive client portal that includes and accepts documents submitted to the IACUC such as Permits, Memorandum of Understanding (MOU), and CITI Training Certificates.

All individuals involved in research with animal subjects, including investigators (P.I. and Co. P.I.), members of the research team (i.e., research personnel), and IACUC members must create an IRBManager™ account.

Once a new IACUC protocol application is submitted through the IRBManager[™] system, a series of events initiate that require action based on your role in the IACUC. Completion of these steps is required to move the application to the next stage of its review. Please refer to the instructions for each review stage below on how to complete your review.

Veterinarian Pre-review Instructions

 Once a new protocol submission with USDA Pain Categories D and/or E has been submitted in the IRBManager system, you will receive an automated email that looks like this:

New IACUC Amendment Requires Vet Review
IRBManager on behalf of IRB Inbox <no-reply@nova.my.irbmanager.com> To • Janice Roldan</no-reply@nova.my.irbmanager.com>
Phish Alert
NSU Security WARNING: This is an external email. Do not click links or open attachments unless you recognize the sender and know that the
Dear Veterinarian,
A new IACUC Amendment has been submitted to NSU IACUC that requires veterinarian review before full committee review.
Submission title minor amendment title change Submitted by: no-one
To go directly to the form, please click IACUC Initial Submission Form
Sincerely,
NSU IACUC <u>NSU IACUC Website</u> Translational Research & Economic Development <u>NSUIACUC@nova.edu</u>

- 2. From the email, click on the "IACUC Initial Submission Form" link to access the IACUC Protocol application page.
- 3. Once the link opens, you will complete your review of the form as you would normally review a protocol. For sections in which you have concerns or require clarifications/modifications click "*add note*" on the top of that section and add your comments. If there are multiple questions within a particular section, you can select the particular question your note is referring to using by the drop-down options within the "*add note*" feature. Note that these notes can only be visible to PI as long as the checkbox for "Internal" is <u>unchecked</u>. You may add multiple notes per section.
- 4. Once you are done reviewing the form and adding all your comments, click "next" at the top or the bottom of the page. Select your determination of either "Ready for review" or "Requires changes before review." There is a summary text box available for you to provide a summary of your concerns or requested changes. The PI will see the summary you provide in an email they receive. Please make sure to refer the PI to look at any "notes" you added to the application in the text box.
- 5. Once you have finished entering your summary, click "*next*" at the bottom of the page then click "*submit*" on the next page.
- 6. Once the PI resubmits the revised protocol application, the above process will repeat itself until you select "*Ready for review*."

Vivarium Manager Pre-review Instructions

1. Once a new protocol submission or an amended application has been submitted in the IRBManager system, you will receive an automated email that looks like this:

New IACUC Amendment form is ready for pre-review
IRBManager on behalf of IRB Inbox <no-reply@nova.my.irbmanager.com> To</no-reply@nova.my.irbmanager.com>
Phish Alert
NSU Security WARNING: This is an external email. Do not click links or open attachments unless you r
A new IACUC Amendment form is ready for vivarium manager pre-review.
Study title: Testing Initial Submission - 3yr (amend) Principal investigator Janice Roldan
To go directly to the form click IACUC Initial Submission Form
To complete your pre-review click IACUC Vivarium Manager Pre-review
Sincerely,
NSU IACUC <u>NSU IACUC Website</u> Translational Research & Economic Development <u>NSUIACUC@nova.edu</u>

- 2. From the email, click on the "Initial Submission Form" link to access the IACUC Protocol application page.
- 3. Once the submission form opens in a new window, you will complete your review of the form as you would normally review a protocol. For sections in which you have concerns or require clarifications/modifications click "add note" on the top of that section and add your comments. If there are multiple questions within a particular section, you can select the particular question your note is referring to by using the drop-down option within the "add note" feature. Note that these notes can only be visible to PI as long as the checkbox for "Internal" is <u>unchecked</u>. You may add multiple notes per section.
- 4. Once you are done reviewing the form and adding all your comments, click "next" at the top or the bottom of the page. Select your determination of either "Yes, ready for review" or "No, changes required before committee review." There is a summary text box available for you to provide a summary of your concerns or requested changes. The PI will see the summary you provide in an email they receive. Please make sure to refer the PI to look at any "notes" you added to the application in the text box.
- 5. Once you have finished entering your summary, click "*next*" at the bottom of the page then click "*submit*" on the next page.
- 6. Once the PI resubmits the revised protocol application, the above process will repeat itself until you select "*Ready for review*."

Chair Reviewer Assignment Instructions

 Once a new protocol submission has been submitted in the IRBManager system, and has been pre-reviewed by both IACUC administration and the vivarium manger, you will receive an automated email that looks like this to assign primary and secondary reviewers:

New IACUC Amendment form submission - Please assign reviewer
IRBManager on behalf of NSU IACUC <no-reply@nova.my.irbmanager.com> To • Janice Roldan</no-reply@nova.my.irbmanager.com>
Phish Alert
NSU Security WARNING: This is an external email. Do not click links or open attachments unless you recognize the sender and know that the content is safe.
A new IACUC Amendment form has been received and has gone through pre-review by the IACUC office. Please assign primary and secondary reviewers.
Project title: Testing Initial Submission - 3yr (amend) PI: Janice Roldan
To go directly to the form, please click IACUC Initial Submission Form
Thank you,
NSU IACUC <u>NSU IACUC Website</u> Translational Research & Economic Development <u>NSUIACUC@nova.edu</u>

- 2. From the email, click on the "IACUC Initial Submission Form" link to access the IACUC Protocol application page.
- 3. Once the link opens, you can complete a quick review of the protocol submission form to determine which reviewer would be the best fit for the protocol. You may "add notes" to a particular section of the protocol for a reviewer to pay particular attention too. If you do "add notes," please make sure the "Internal" checkbox is checked.
- 4. Once you are done reviewing the form and adding any comments, click "next" at the top or the bottom of the page. Select your determination of "Ready to be sent to reviewers. Please do not select "Needs to be sent back to the PI for further review (do not select)" as that feature currently is not in use and is only a place holder. There is a text box available for you to provide any comments to the assigned reviewers if you wish. You may then select the "Primary reviewer" and "Veterinarian reviewer" from the drop-down lists.
- 5. Once you have finished entering your summary, click "*next*" at the bottom of the page then click "*submit*" on the next page.

IACUC Reviewer Instructions

1. Once you are assigned as a reviewer, you will receive an automated email that looks like this:

IACUC Amendment form submission for secondary/veterinarian reviewer
IRBManager on behalf of NSU IACUC <no-reply@nova.my.irbmanager.com> To @Janice Roldan</no-reply@nova.my.irbmanager.com>
Phish Alert
Dear Janice Roldan,
You have been assigned as a veterinary reviewer for a new IACUC Amendment form for review.
Protocol Title: Testing Initial Submission - 3yr (amend) Principal Investigator: Janice Roldan Protocol number:
To go directly to the form click: IACUC Initial Submission Form
To start your reviewer comments form: IACUC Full Committee Review
Sincerely,
NSU IACUC
NSU IACUC Website
NSUIACUC@nova.edu

(See next page for next step)

 You can access the protocol submission form two ways via the links in the email. The "IACUC Initial Submission Form" link will take you directly to the protocol submission form. The "IACUC Full Committee Review" link directs you to the IACUC Reviewer Form which looks like the below image.

ssignment					
Review Type: IACUC Full Committee Review			Assigned	: 05/24/2021 by Roldan, Janice M.B.A.	
Reviewer: Roldan, Janice M.B.A.			Due	2: 05/25/2021	
Review Item: IACUC Initial Submission Form	n				
Form					
	A				
	Collaborators	Reviewer Determination	•	Page 1 of 1	N
IACUC Reviewer Checklist Reviewer Determination					
Please sel	menu. e no concerns with the submitted ect your determination from the d	l protocol, please select "Recommend Appr Irop down below. (Required)	roval" in the Outcor	ne dropdown menu. Add Note View Audit	
Please pro	vide a summary of your review an	nd any additional concerns you may have.		Add Note View Audit	
Next) Sav	e for Later) More 🔸				

As you can see, the IACUC Reviewer Form page also has a link with instructions on how to access the "IACUC Initial Submission Form." Note, for this option, you will need to have multiple windows open as you will still need to return to the IACUC Reviewer Form after reviewing the protocol submission form. It is up to you to determine which option is best for you.

3. Once the submission protocol form opens, whether directly or in a new window, you will complete your review of the form as you would normally review a protocol. For sections in which you have concerns or require clarifications/modifications click "add note" on the top of that section and add your comments. If there are multiple questions within a particular section, you can select the particular question your note is referring to by using the drop-down option within the "add note" feature. Note that these notes can only be visible to IACUC administration as long as the checkbox for "Internal" stays checked. If you want to add a note to the PI, unclick the "Internal." You may add multiple notes per section.

4. Once you are done reviewing the form and adding all your comments, return to the IACUC Reviewer Form browser tab, if opened in a separate browser tab.

If you used the direct link to the IACUC Initial Submission Form, click "*next*" at the top or the bottom of the page.

- 5. Next you will select your determination of either "*Recommend Approval*" or "*Request Modifications to Secure Approval*." There is a summary text box available for you to provide a summary of your concerns or requests, if any exist. This summary is for IACUC administration only.
- 6. Once you have finished entering your summary, click "*next*" at the bottom of the page then click "*submit*" on the next page.
- If the submission "Request Modifications to Secure Approval," you will receive an additional automated email when the requested modifications have been submitted. The email will look like this:

IACUC Protocol Submitted Modifications for Review
IRBManager on behalf of IRB Inbox <no-reply@nova.my.irbmanager.com> To © Janice Roldan</no-reply@nova.my.irbmanager.com>
Dear Janice Roldan,
An IACUC application that required modifications has been resubmitted for your review.
Protocol Title: Test Protocol Using 2020.08.AR3 Principal Investigator: Janice Roldan
To go directly to the form click: IACUC Initial Submission Form
To start your reviewer comments form: IACUC Review of Modifications
Sincerely,
NSU IACUC
NSU IACUC Website
Translational Research & Economic Development
NSUIACUC@nova.edu

 You can access the protocol submission form two ways via the links in the email. The "IACUC Initial Submission Form" link will take you directly to the protocol submission form. The "IACUC Review of Modifications" link directs you to the IACUC Reviewer Form which looks like the below image.

- 9. As mentioned in step 3 above, the IACUC Reviewer Form page will also haves a link with instructions on how to access the "IACUC Initial Submission Form." Note, for this option, you will need to have multiple windows open as you will still need to return to the IACUC Reviewer Form after reviewing the protocol submission form. It is up to you to determine which option is best for you.
- 10. Follow steps 3-6 to complete your review of the requested modifications. Note that changes to the protocol form will have the section highlighted.